



Department of Student Financial
and Employment Services

2005-06 MATC Independent Verification Worksheet

Student Last Name	First Name	MI	Social Security Number
Address			Date of Birth
City	State	Zip	Phone Number

Instructions:

1. Student **SIGNED** photocopies of your (and spouse's) 2004 Federal Income Tax Returns (1040, 1040A, 1040EZ, 1040 Telefile) along with this form and forward directly to the address listed below. State income tax returns or W-2's alone are **not** acceptable.
2. Completely fill out both sides of this verification worksheet, which must be signed by you (student).
3. Submit the completed worksheet, signed tax returns, and any other documents to:

MATC Department of Financial and Employment Services
700 West State Street
Milwaukee, WI 53233-1443

or fax forms to 414-297-6466.

Student's Household Size: List the family members *who live in your (and spouse's) household and who you will financially support between July 1, 2005 and June 30, 2006*. Include student, spouse, and your dependent children if they receive more than half of the support from you and/or spouse and will continue to receive this support between the dates above.

Name of Family Members <i>Example: John Smith</i>	Age <i>24</i>	Relationship to Student <i>Self</i>	Name of College attending in 2005-2006: <i>MATC</i>

Downtown Milwaukee Campus
700 West State Street
Milwaukee, WI 53233-1443

Mequon Campus
5555 West Highland Road
Mequon, WI 53092-1199

Oak Creek Campus
6665 South Howell Avenue
Oak Creek, WI 53154-1196

West Allis Campus
1200 South 71st Street
West Allis, WI 53214-3110

MATC.edu
414-297-MATC

Tax Forms and Income Information

Tax filers must attach signed copies of 2004 Federal Income Tax Forms (1040, 1040A, 1040EZ, or 1040PC). If you (and your spouse, if married) did not retain copies, contact the IRS at (800) 829-1040 to request an Income Tax Transcript for 2004. If you are married and/or invest in a retirement plan, please attach W-2 Statements.

- Check here and attach your signed 2004 US Tax Form. State Forms and W-2s alone are not acceptable.
- Check and complete: My signed 2004 US Tax Form will be submitted by MATC by _____ (Date).
- Check here if you will not file and are not required to file a 2004 US Income Tax Form.
- Check here if your spouse will not file and is not required to file a 2004 US Income Tax Form.

Non-tax filers with income earned from work during 2004 must list the employer(s) and income below, and submit copies of W-2 form(s) and other wage statements to MATC.

	<u>Student's Employment Information</u>	<u>Spouse's Employment Information</u>
Employer Names:	_____	_____
Earnings:	\$ _____	\$ _____

All tax filers and non-tax filers must list SSI, SSDI, Wisconsin Works, Child Support, Workers Compensation, 401(k)/403(b), and any other untaxed income received during 2004:

<u>Sources</u>	<u>Student's Untaxed Income</u>	<u>Spouse's Untaxed Income</u>
SSI/SSDI:	\$ _____ /month	\$ _____ /month
Wisconsin Works (W-2):	\$ _____ /month	\$ _____ /month
Child Support REC'D:	\$ _____ /month	\$ _____ /month
Child Support PAID:	\$ _____ /month	\$ _____ /month
Workers Comp:	\$ _____	\$ _____
401(k)/403(b):	\$ _____	\$ _____
Other Income:	\$ _____	\$ _____

⇨ **Sign this Worksheet** ⇩

Student Signature	Date
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Please return this form and all other documents to: **MATC Financial and Employment Services**
700 West State Street
Milwaukee, WI 53233-1443

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. MATC must review the requested information under financial aid program rules CFR Title 34, Part 668. Public reporting burden for this collection is estimated to be 12 minutes per response, including time to review instructions, search existing data sources, gather and maintain the data needed, and complete and review the information. Send comments regarding the burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to US Department of Education, Information Management & Compliance Division, Washington, D.C. 20202-4651.