

2009-10 MATC Independent Verification Worksheet

Student Last Name	First Name	MI	Social Security Number
Address	City	State	Zip Code
Contact Phone Number	Alternate Phone Number	Date of Birth	

What you should do:

- Submit signed and dated copy of 2008 federal tax return (for you and your spouse, if married). We only accept federal tax return **1040, 1040A, 1040EZ and tax transcript form 1722. We do not accept electronic e-file federal tax return or the federal return recap.** You can obtain a copy of the federal tax return by contacting your tax preparer or the IRS. The telephone number for the IRS is 1-800-829-1040.
- Submit copy of 2008 **W-2** from each job worked in 2008 (for you and your spouse, if married). We will accept a W-2 transcript. A W-2 detail is not acceptable. You can obtain a copy of the W-2s by contacting your tax preparer or the IRS. The telephone number for the IRS is 1-800-829-1040.
- Completely fill out both sides of this verification worksheet, which must be signed by you (the student).
- Fax or mail the signed worksheet, signed tax returns, W-2s, and any other documents to:

MATC Department of Financial and Employment Services
Financial Aid Office
700 West State Street, Room S222
Milwaukee, WI 53233-1443
Phone: 414-297-6908 Fax: 414-297-6466 matc.edu finaid@matc.edu

Family Information: List the people in your household including:

- Yourself, and your spouse if you have one, and
- Your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010, even if they do not live with you, and;
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Name of Family Members <i>Example: John Smith</i>	Age <i>44</i>	Relationship to Student <i>Spouse</i>	Name of College attending in 2009-10: <i>None</i>	Child Support Paid	Child Support Received
Student Name:		Self	MATC		

700 West State Street, Room S222, Milwaukee, WI 53233-1443 ■ Phone: 414-297-6908 ■ Fax: 414-297-6466
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Tax Forms and Income Information

Tax filers must attach signed copies of 2008 Federal Income Tax Return. We only accept federal tax return **1040, 1040A, 1040EZ** and tax transcript form **1722**. We do not accept electronic e-file federal tax return or the federal return recap. You can obtain a copy of the federal tax return by contacting your tax preparer or the IRS. The telephone number for the IRS is 1-800-829-1040. Also submit a copy of the 2008 **W-2** from each job worked in 2008 (for you and your spouse). We will accept a W-2 transcript. A W-2 detail is not acceptable. You can obtain a copy of the W-2s by contacting your tax preparer or the IRS.

- Check here and attach your signed 2008 U.S. Federal Income Tax Return along with the W-2s from each job worked.
- Check here if you will not file and are not required to file a **2008 U.S. Income Tax Return**.
- Check here if your spouse will not file and is not required to file a **2008 U.S. Income Tax Return**.
- Check here if you did not receive any income or financial resources in 2008.
- Check here if you or your spouse received SSI/SSDI, Wisconsin Works (W-2), Survivor or Kinship Benefits in 2008.

Non-tax filers with income earned from work during 2008 must list the employer(s) and income below, and submit copies of W-2s from each job worked, and other wage statements to MATC.

	<u>Student's Employment Information</u>	<u>Spouse's Employment Information</u>
Employer Names:		
Earnings:	\$ _____	\$ _____

All tax filers and non-tax filers must list Disability Benefits, Worker's Compensation, Child Support, Untaxed Pensions and any other untaxed income received during 2008. Also provide the support documentation for each source that you list below. Your financial aid application will not be processed if you do not provide the support documentation.

<u>Financial Resources</u>	<u>Student's Untaxed Income</u>	<u>Spouse's Untaxed Income</u>
Disability Benefits:	\$ _____ per month	\$ _____ per month
Worker's Comp:	\$ _____ per month	\$ _____ per month
Child Support REC'D:	\$ _____ per month	\$ _____ per month
Child Support PAID:	\$ _____ per month	\$ _____ per month
Untaxed Pensions:	\$ _____ per month	\$ _____ per month
Other Income Source:	\$ _____ per month	\$ _____ per month

Certification of No Income in 2008

I certify that I did not work during 2008 and received zero income during 2008.

I was incarcerated from _____ to _____ during the 2008 calendar year and did not earn an income during that time.

The person listed below provided support for my room and board, utilities, food, personal items, and/or clothing during the 2008 calendar year in the amount of \$200 a month \$300 a month \$ Other _____ a month

Please print clearly

Name: First _____ Last _____

Address: _____ City: _____ State: _____ Zip: _____

Contact Phone Number: _____ Relationship to Student: _____

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.

I certify that the information provided on this form is true and accurate.

Student's Signature Student ID Number Date