

2010-11 MATC Independent Verification Worksheet

Student Last Name	First Name	MI	Student ID Number
Address	City	State	Zip Code
Contact Phone Number	Alternate Phone Number	Date of Birth	

What you should do:

- Submit signed and dated copy of 2009 federal tax return (for you and your spouse, if married). We only accept federal tax return **1040, 1040A, 1040EZ and tax transcript form 1722. We do not accept tax account transcripts or the federal return recap.** You can obtain a copy of the federal tax return by contacting your tax preparer or the IRS. The telephone number for the IRS is 1-800-829-1040.
- Submit copy of 2009 **W-2** from each job worked in 2009 (for you and your spouse, if married). We will accept a W-2 transcript. A W-2 detail is not acceptable. You can obtain a copy of the W-2s by contacting your tax preparer or the IRS. The telephone number for the IRS is 1-800-829-1040.
- Completely fill out both sides of this verification worksheet, which must be signed by you (the student).
- Fax or mail the signed worksheet, signed tax returns, W-2s, and any other documents to:

MATC Department of Financial and Employment Services
Financial Aid Office
700 West State Street, Room S222
Milwaukee, WI 53233-1443
Phone: 414-297-6908 Fax: 414-297-6466 matc.edu finaid@matc.edu

Family Information: List the people in your household including:

- Yourself, and your spouse if you have one, and
- Your children, if you will provide more than half of their support from July 1, 2010, through June 30, 2011, even if they do not live with you, and;
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2010, through June 30, 2011.
- If you are reporting on the FAFSA application that you are paying child support for a child(ren), then those children cannot be listed in your household size. Please see page 2 of this form to report child support paid for children not listed in your household size.

Name of Family Members <i>Example: John Smith</i>	Age <i>44</i>	Relationship to Student <i>Spouse</i>	Name of College attending in 2010-2011: <i>None</i>
Student Name:		Self	MATC

700 West State Street, Room S222, Milwaukee, WI 53233-1443 ■ Phone: 414-297-6908 ■ Fax: 414-297-6466
matc.edu e-mail: finaid@matc.edu

Tax Forms and Income Information

Tax filers must attach signed copies of 2009 Federal Income Tax Return. We only accept federal tax return **1040, 1040A, 1040EZ** and tax transcript form **1722**. We do not accept tax account transcripts or the federal return recap. You can obtain a copy of the federal tax return by contacting your tax preparer or the IRS. The telephone number for the IRS is 1-800-829-1040. Also submit a copy of the 2009 **W-2** from each job worked in 2009 (for you and your spouse). We will accept a W-2 transcript. A W-2 detail is not acceptable. You can obtain a copy of the W-2s by contacting your tax preparer or the IRS.

Check and complete all that apply:

- Check here and attach your signed 2009 U.S. Federal Income Tax Return along with the W-2s from each job worked.
- Check here if you will not file and are not required to file a **2009** U.S. Income Tax Return.
- Check here if you did not receive any income or financial resources in 2009.
- Check here if you did not file a tax return but had earned income in 2009, and complete the section below.
- Check here if your spouse will not file and is not required to file a **2009** U.S. Income Tax Return.
- Check here if your spouse did not file a tax return but had earned income in 2009, and complete the section below.
- Check here if you or your spouse received SSI/SSDI, Wisconsin Works (W-2), Survivor or Kinship Benefits in 2009.

All tax filers and non-tax filers must list Disability Benefits, Worker's Compensation, Child Support, Untaxed Pensions and any other untaxed income received during 2009. Also provide the support documentation for each source that you list below. Your financial aid application will not be processed if you do not provide the support documentation.

Non-tax filers please complete if you had earned wages in 2009 (Use W-2 form or other earning statements and submit copies along with this form to our office.)	Employer(s) Name	Dollar Amount For 2009
Student (If not enough room, attach a separate statement.)	a. _____	\$ _____
	b. _____	\$ _____
	c. _____	\$ _____
Spouse (If not enough room, attach a separate statement.)	a. _____	\$ _____
	b. _____	\$ _____
	c. _____	\$ _____

Other Untaxed Resources for 2009, sections a-e	Student	Spouse
a. Disability Benefits	\$ _____ per month	\$ _____ per month
b. Worker's compensation	\$ _____ per month	\$ _____ per month
c. Child Support Received	\$ _____ per month	\$ _____ per month
d. Untaxed Pensions	\$ _____ per month	\$ _____ per month
e. Other Untaxed Income	Source: _____ \$ _____ per month	Source: _____ \$ _____ per month
Total Child Support Paid in 2009 for Children Not Listed in Household	\$ _____ per month	\$ _____ per month

Student Certification of No Income for 2009

Check and complete all that apply:

- During the 2009 calendar year I did not work and received no income during 2009. A family member or friend provided in-kind support for my room and board, utilities, food, personal items, and /or clothing during the 2009 calendar year.
- During the 2009 calendar year I certify that I was incarcerated from _____ to _____ and did not earn an income during the period of incarceration.
- During the months in 2009 that I was not incarcerated I worked and have submitted my tax returns and/or W2 statements for 2009.
- During the months I was not incarcerated I did not work and a family member or friend provided in-kind support for my room and board, utilities, food, personal items, and /or clothing during the 2009 calendar year.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail or both.

I certify that the information provided on this form is true and accurate.

Student's Signature

Student ID Number

Date